

TREASURY DEBT BUYBACK OPERATION RESULTS
(amounts in millions, prices in decimals)

Table I

<u>Coupon Rate (%)</u>	<u>Maturity Date</u>	<u>Par Amount Offered</u>	<u>Par Amount Accepted</u>	<u>Highest Accepted Price</u>	<u>Weighted Average Accepted Price</u>
8.875	02/15/19	1,282	247	124.203	124.173
8.125	08/15/19	470	25	116.515	116.515
8.500	02/15/20	582	122	120.890	120.847
8.750	05/15/20	700	330	123.843	123.800
8.750	08/15/20	892	317	124.015	123.970
7.875	02/15/21	407	62	114.625	114.608
8.125	05/15/21	537	122	117.593	117.527
8.125	08/15/21	499	235	117.734	117.712
8.000	11/15/21	1,070	95	116.484	116.467
7.250	08/15/22	135	10	108.250	108.250
7.625	11/15/22	765	305	112.718	112.634
7.125	02/15/23	478	130	107.015	106.992
6.250	08/15/23	297	0	N/A	N/A

Table II

<u>Coupon Rate (%)</u>	<u>Maturity Date</u>	<u>CUSIP Number</u>	<u>Lowest Accepted Yield</u>	<u>Weighted Average Accepted Yield</u>	<u>Par Amount Privately Held*</u>
8.875	02/15/19	912810EC8	6.602	6.604	17,054
8.125	08/15/19	912810ED6	6.595	6.595	18,263
8.500	02/15/20	912810EE4	6.590	6.593	8,673
8.750	05/15/20	912810EF1	6.586	6.589	8,025
8.750	08/15/20	912810EG9	6.583	6.586	18,835
7.875	02/15/21	912810EH7	6.571	6.573	9,935
8.125	05/15/21	912810EJ3	6.567	6.572	10,187
8.125	08/15/21	912810EK0	6.563	6.565	9,893
8.000	11/15/21	912810EL8	6.558	6.559	29,766
7.250	08/15/22	912810EM6	6.539	6.539	9,493
7.625	11/15/22	912810EN4	6.537	6.544	8,559
7.125	02/15/23	912810EP9	6.527	6.529	15,553
6.250	08/15/23	912810EQ7	N/A	N/A	21,207

Total Par Amount Offered: 8,114

Total Par Amount Accepted: 2,000

Note: Due to rounding, details may not add to totals.

*Amount outstanding after operation. Calculated using amounts reported on announcement.