



FOR IMMEDIATE RELEASE  
December 13, 2001

PUBLIC CONTACT: Office of Financing  
202-691-3550

MEDIA CONTACT: Office of Public Affairs  
202-622-2960

TREASURY DEBT BUYBACK OPERATION RESULTS

Today, Treasury completed a debt buyback (redemption) operation for \$1,500 million par of its outstanding issues. A total of 12 issues maturing between November 2022 and November 2027 were eligible for this operation. The settlement date for this operation will be December 17, 2001. Summary results of this operation are presented below.

(amounts in millions)

Offers Received (Par Amount):	\$5,393
Offers Accepted (Par Amount):	1,500
Total Price Paid for Issues (Less Accrued Interest):	1,728
Number of Issues Eligible:	
For Operation:	12
For Which Offers were Accepted:	9
Weighted Average Yield of all Accepted Offers (%):	5.730
Weighted Average Maturity for all Accepted Securities (in years):	23.8

Details for each issue accompany this release.